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accommodation to participate in this program, please  
contact please contact Bob Parsons at (802) 656-2109  
by February 15 so we may assist you.*

## Transferring the Farm

Transferring the Farm is a workshop offered in Franklin County, Vermont. The workshop will help farmers and farm families make informed decisions about intergenerational transfer of farmland and farm businesses.

The workshop will address details on transition planning, retirement and estate planning, legal approaches to protect assets from taxes, tools you can use to transfer farm assets, and determining your goals to address transfer planning and business transition.

**Speaker: Dr. Bob Parsons, University of Vermont Extension Economist.**

Bob has conducted more than 30 workshops across New England for over 1100 farmers and family members.

### Workshop Directions:

Workshop will be held at the Abbey Pub & Restaurant. 6212 Route 105  
Sheldon/Enosburg Vermont.  
For directions go to [www.abbeygroup.net](http://www.abbeygroup.net)



# Transferring the Farm

*A Workshop to Help Farm Families  
Minimize Farm Business Succession  
Risk by Addressing Estate Planning,  
Business Structures, and Developing  
Plans to Move Your Farm to the  
Next Generation*



February 26, 2016

**The Abbey Pub & Restaurant  
6212 VT-105  
Sheldon, VT**

**Registration Form**

*-- Please register by February 24, 2016*

## Program

### 10:30 - Welcome

John Holzscheiter and  
Will Hinman, CLU, ChFC

### 10:45 – 11:45 Dr. Bob Parsons

Starting the Farm Transition Process

### 11:45 – 12:00 Peoples Trust Company

### 12:00 – 12:30 Buffet Lunch – Included

### 12:30 – 1:30 Dr. Bob Parsons

Farm Transfer & Succession Basics

### 1:30 – 2:00 Megan Manahan

The Legal Aspect's

### 2:00 – 2:15 Live Testimonial

### 2:15: - 2:30 Q & A and Wrap Up

We'll have time at the end of the day to answer additional questions you may have.

### 2:30 – 3:30 Social Hour in the Pub

Please join us in The Pub afterwards for a social hour. A free drink ticket is included with your registration.

## Speakers

**Dr. Bob Parsons** - University of Vermont Extension Economist. Bob has conducted more than 30 workshops across New England for over 1100 farmers and family members.

**Attorney Megan Manahan Bliss** - Megan is a shareholder in Cahill, Gawne, Miller & Manahan, P.C. Megan has tried cases in all sections of the Vermont state court system, and has argued before the Vermont Supreme Court and the United States Federal District Court. Her practice focuses on Family Law (divorce, child custody, child support), Estate Planning and Administration, Guardianships, Real Estate and all aspects of representation of small businesses

**People's Trust Company** - "Peoples Trust Company is a local Vermont Community bank formed in 1886 and has been serving consumers, businesses and the dairy industry for 130 years. The bank offers a full range of financial services including deposit products, cattle and equipment loans, and farm real estate loans."

**Will Hinman, CLU, ChFC & John Holzscheiter** – Will and John are financial professionals with The Vermont Agency. John and Will both come from family businesses and work together implementing business succession planning strategies.

John Holzscheiter is a Registered Representative offering securities through Equity Services, Inc. (ESI) and Will Hinman is a Registered Representatives and Investment Adviser Representative offering securities and investment advisory services through ESI. ESI is independent of all named entities. 354 Mountain View Drive, Colchester, VT 05446. 802.864.6819

Name(s) \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

**Workshop Location: The Abbey Pub & Restaurant, Sheldon, VT**

**Workshop Fee: \$10/person**

Includes registration, lunch, refreshments, and workshop packet.

\_\_\_\_\_ x \$10 = \$ \_\_\_\_\_  
Number of people attending

**Total Enclosed** \$ \_\_\_\_\_

Please make checks payable to:

**The Abbey**

and mail to:

**St. Albans Cooperative Creamery  
Transferring the Farm Workshop  
Attention: Tom Gates  
140 Federal Street  
St. Albans, VT 05478**